

**CLAIMS**

What is claimed is:

- 1        1. A method of automatically creating a plurality of individually customized  
2 documents, each for a corresponding one of a plurality of individuals, said method  
3 comprising the steps of:  
4              creating a plurality of document components;  
5              creating a plurality of rules governing document assembly;  
6              providing document specific data and text, said provided data and text being  
7 further specific to individuals intended to receive customized copies of documents  
8 being published; and  
9              providing a document request, said document request initiating assembly of a  
10 document, said document being assembled responsive to said created rules and  
11 provided data and text.
- 1        2. A method as in claim 1 wherein the rules comprise:  
2              document rules directing component selection and text selection;  
3              condition rules directing selection of logic conditions to be evaluated; and  
4              action rules directing document editing actions to be taken responsive to  
5 logical evaluation of selected document rules and condition rules.
- 1        3. A method as in claim 2 wherein a plurality of said document rules are  
2 assembled into a logic function that is spread across multiple ones of said plurality of  
3 condition rules.
- 1        4. A method as in claim 3 wherein said plurality of document rules include  
2 operators from condition rules directing collection of said multiple rules to form said  
3 logic functions.

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- 1       5.     A method as in claim 4 wherein ones of said document rules select other  
2            subsequent document rules, condition rules and variable text rules.
  
- 1       6.     A method as in claim 5 wherein ones of said document rules conditionally  
2            select said subsequent document rules, condition rules and variable text rules.
  
- 1       7.     A method as in claim 6 wherein said document rules further contain multiple  
2            business layers, each of said business layers providing a client specific organization,  
3            content and business rules.
  
- 1       8.     A method as in claim 7 wherein unused said business layers are marked null.
  
- 1       9.     A method as in claim 7 wherein said business layers provide document  
2            component authorization security control, document reporting control and control for  
3            searching and indexing rules blocks.
  
- 1       10.    A method as in claim 9 wherein document component authorization security  
2            control designates user read and write access to document components.
  
- 1       11.    A method as in claim 1 wherein a plurality of said document rules are always  
2            true, always true rules being unconditional rules.
  
- 1       12.    A method as in claim 1 wherein each of said condition rules is linked to a  
2            document rule.
  
- 1       13.    A method as in claim 12 wherein each of said condition rules contain  
2            pointers indicating any next condition and any subcondition.
  
- 1       14.    A method as in claim 13 wherein blocks of said condition rules are selected  
2            for a corresponding document rule, said blocks providing a logic function to be  
3            evaluated for said corresponding document rule.

- 1       15. A method as in claim 1 wherein each of said action rules corresponds to one  
2       of said document rules.
- 1       16. A method as in claim 15 wherein each of said action rules contains a specific  
2       action on a component with respect to said document being created.
- 1       17. A method as in claim 15 wherein the plurality of said action rules are  
2       grouped into groups, each group of action rules being identified for one of said  
3       document rules.
- 1       18. A method as in claim 16 wherein document components are inserted, deleted  
2       or replaced as directed by a particular action rule.
- 1       19. A data structure for automatically assembling a plurality of individually  
2       customized documents, each assembled document for a corresponding one of a  
3       plurality of individuals, said data structure comprising:  
4              a plurality of selectable document components;  
5              document rules directing document component selection and text selection;  
6              condition rules each linked to one of said document rules and directing  
7              selection of logic conditions to be evaluated;  
8              action rules each linked to one of said document rules and directing  
9              document editing actions to be taken responsive to logical evaluation of selected  
10             document rules and condition rules; and  
11              collected data and text, document specific and specific to individuals  
12              intended to receive customized copies of documents being published, whereby in  
13              response to a document request initiating assembly of a document, said document is  
14              assembled responsive to said created rules and collected data and text.

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- 1        20. A data structure as in claim 19 wherein selecting a block of said document  
2        rules selects a logic function that is spread across multiple ones of said plurality of  
3        condition rules.
  
- 1        21. A data structure as in claim 20 wherein ones of said document rules are  
2        linked to select other subsequent document rules, condition rules and variable text  
3        rules.
  
- 1        22. A data structure as in claim 21 wherein ones of said document rules are  
2        linked to conditionally select said subsequent document rules, condition rules and  
3        variable text rules.
  
- 1        23. A data structure as in claim 22 wherein said document rules further contain  
2        multiple business layers, each of said business layers providing client specific  
3        organization, content and business rules, unused said business layers being marked  
4        null.
  
- 1        24. A data structure as in claim 23 wherein said business layers contain  
2        document component authorization security control, document reporting control and  
3        control for searching and indexing rules blocks.
  
- 1        25. A data structure as in claim 24 wherein document component authorization  
2        security control authorizes read and write access for selected document components.
  
- 1        26. A data structure as in claim 22 wherein a plurality of said document rules are  
2        always true, always true rules being unconditional rules.
  
- 1        27. A data structure as in claim 19 wherein ones of said condition rules point to a  
2        next condition and a subcondition.

- 1        28. A data structure as in claim 27 wherein each of said action rules contains a  
2 specific action on a component with respect to a document being created.
- 1        29. A data structure as in claim 28 wherein said action rules selectively cause  
2 linked document components to be inserted, deleted or replaced in a document being  
3 created.

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